2021 OREGON, OHIO INDIVIDUAL INCOME TAX RETURN

OREGON
OPPORTUNITY ON THE BAY

Due April 15, 2022

5330 Seaman Road, Oregon, OH 43616
Web: www.oregonohio.org | E-mail: incometax@oregonohio.org

Phone: (419) 698-7034
Fax: (419) 698-7049

*Items marked with an asterisk (*) **MUST** be entered.*

* Name: _____
* Address: _____
_____

* Your SSN: _____
* Spouse's SSN: _____
* Phone Number: (____) _____
Email Address: _____

DID YOU EARN INCOME IN 2021? ☐ YES ☐ NO
Please check if either apply: ☐ RETIRED ☐ DISABLED
Will you have taxable income next year? ☐ YES ☐ NO

IF YOU MOVED IN 2021 OR 2022, SHOW THE DATE(S) BELOW:
Date moved into Oregon: _____
Previous Address: _____
_____
Date moved out of Oregon: _____
Present Address: _____
_____

ATTACH ALL W-2s, PAGE 1 OF YOUR FEDERAL FORM 1040 AND ALL APPLICABLE SCHEDULES

INCOME:

1.	Total Qualifying Wages from Worksheet A on Pg. 2, Col. A	1. $
2.	Total Other Taxable Income from Worksheet B on Pg 2, Line 5	2. $
3a.	Less allowable post-2016 net operating loss carryforward*	3a. $
3b.	Less pre-2017 Net Operating Loss Carryforward (from SCHEDULE NOL) ***SEE NOL WORKSHEET FOR INDIVIDUALS**	3b. $
4.	Total Taxable Business Income (Subtract Line 3A and 3B from Line 2)	4. $
5.	**Total Taxable Income** • If both Lines 1 and 4 are positive, add them together and put the total on Line 5. • If Line 4 is negative, use only the Line 1 figure on Line 5.	5. $
6.	**Oregon Tax: 2.25% of Line 5**	6. $

CREDITS:

7.	Tax withheld by employer (Total from Worksheet A on Pg. 2 of Col. B + Col. E)	7. $
8.	2021 Estimates paid to the City of Oregon	8. $
9.	Prior Year Overpayments to Oregon	9. $
10.	Credit for Taxes paid to other cities (for income from Worksheet B, page 2)	10. $
11.	**Total Credits (Total of Lines 7 through 10)**	11. $
12.	**TAX BALANCE (Line 6 minus Line 11)**	12. $

PENALTY/INTEREST SECTION:

(To be completed only if return & payment are filed after due date or if a 2210 penalty results due to underpayment of estimated tax)

13a.	Late Filing Penalty ($25)	13a. $
13b.	Penalty and Interest (Check our website for monthly penalty/interest rates)	13b. $
13c.	2210 Penalty and interest (charged for underpayment of estimated tax)	13c. $
14.	Total penalty & interest (Add lines 13a through 13c)	14. $
15.	**TOTAL BALANCE DUE (Add line 12 and line 14)**	15. $

- Refunds made only if the amount is a negative amount of at least $10.00
- Payment required only if the amount is a positive amount of at least $10.01
- Make check payable to City of Oregon Income Tax and send to Oregon Income Tax, 5330 Seaman Rd., Oregon, OH 43616.

16. **Overpayment to be refunded $_____ or credited $_____ to your 2022 estimate**

Credit Card Payments: www.oregonohio.org/tax-department/tax/payments.html or 419-698-7034

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and the figures used herein are the same as used for Federal Income Tax purposes, and if an audit of Federal return is made which affects tax liability shown on this return, an amended return will be filed within 3 months.

IMPORTANT: This form is NOT considered filed until signed by taxpayer and spouse (if applicable) and delivered to the City of Oregon.
If this return was prepared by a tax practitioner, check here if we may NOT contact him/her directly with questions regarding the preparation of this return. ☐

X _____ _____
Signature — Date — Signature of person preparing this return other than taxpayer — Date

X _____ _____
Signature of Taxpayer's husband or wife, if joint return — Date — Telephone number of preparer (MANDATORY)

Oregon City Income Tax Returns for individuals **CANNOT** be filed **electronically**.
Please send completed forms to the mailing address, email address or fax number listed above.

Worksheet A - W-2 and 1099 INCOME

EMPLOYERS NAME	CITY EMPLOYED	A WAGES (Greater of Box 5 or 18 on W-2)	B OREGON TAX W/H (Box 19)	C OTHER CITY TAX WITHHELD	D MAXIMUM CREDIT (Column A times .0225)	E ALLOWABLE CREDIT Enter the lesser of column C or D
	TOTALS					

Worksheet B - OTHER INCOME

	SCHEDULES	COLUMN A (Income/Loss From Federal Schedules)	COLUMN B Oregon %	Oregon Taxable Income Column A x Column B
1.	**Schedule C – Business Income** (Combine the net income or loss of all Schedule C's)	$	100.0000 %	$
2.	**Schedule E – Rental Income** (Residents enter profit/loss from ALL properties. Non-residents enter only profit/loss from Oregon properties)	$	100.0000 %	$
3.	**Schedule F – Farm Income** (Residents enter profit/loss from ALL properties. Non-residents enter only profit/loss from Oregon properties)	$	100.0000 %	$
4.	**Schedule K-1 – Partnership Income** (Residents enter profit/loss from entities that do not pay Oregon tax on entire distributive share)	$	100.0000 %	$
5.	**Total Income/Loss** (Combine Lines 1 through 4 and enter this amount on Pg 1, Line 2)			$

SCHEDULE Y BUSINESS ALLOCATION FORMULA

This schedule only needs to be filled out by non-residents of Oregon with Schedule C or Schedule E income <u>located</u> in Oregon

	a. LOCATED EVERYWHERE	b. LOCATED IN OREGON, OH	b. PERCENTAGE (b/a)
STEP 1. Average value of real & tangible personal property			
Gross annual rental paid multiplied by 8			
TOTAL STEP 1			%
STEP 2. Wages, salaries, etc. paid employees			%
STEP 3. Gross receipts from sales made and/or work services performed			%
STEP 4. TOTAL PERCENTAGES			%
STEP 5. AVERAGE PERCENTAGE (Divide total percentages by number of percentages used)			%

SCHEDULE NOL — NET OPERATING LOSS CARRY-FORWARD – (5 Year Limit)

	2016	2017	2018	2019	2020	2021	TOTAL
Unused Loss Carryforward							
Percentage	100%	50%	50%	50%	50%		
Loss Used THIS YEAR (Enter **TOTAL** Line 5, Worksheet B above)							
Loss Carried Forward to NEXT TAX YEAR							